

RISE CHARTER SCHOOL

		Projected 2026-2027	
ASSUMPTIONS - DRIVE CERTAIN FORMULAS, AND CAN BE REFERENCED IN YOUR OWN FORMULAS:			
This is a formula that can be copied to multiply amounts by the percentage in row 10 - Inflation Rate	\$	-	(inflation)
This is a formula that can be copied to multiply amounts by the percentage in row 77 - the increase in students (usually use this for bussing, food service, etc.)	\$	-	(Enrl Chg)
This is a formula that can be copied to multiply amounts by the percentages in rows 10 and 77 together - this is student growth + Inflation	\$	-	(Enrl Chng + Inflat)
Enter Expected ADA or enrollment variance for funding:		95.0%	
Inflation Rate to Use for Expenses:		3.0%	
Entitlement Funding Growth Expected from Prior Year, %:		0.0%	
Resulting Entitlement "State Distribution Factor Per Support Unit:	\$	47,746	
Admin Index x entitlement growth %:		0.0%	
Resulting Administrative Index for Salary Apportionment Formula	\$	46,668	
Noncertified index x entitlement growth %:		0.0%	
Resulting Noncertified Index for Salary Apportionment Formula	\$	41,964	
PERSI EMPLOYER CONTRIBUTION RATES - SCHOOL EE		13.48%	
PERSI EMPLOYER CONTRIBUTION RATES - GEN MEMBER		11.96%	
Calculated Support Units		17.83	
Calculated Entitlement	\$	851,311	
Calculated Salary Based Apportionment	\$	1,634,601	
Calculated benefit Apportionment	\$	370,891	
SUMMARY FINANCIAL STATEMENTS			
Enrollment:		271	
Revenues			
Total Revenues Per Current Formulas	\$	3,228,755	
Reduce State Revenues by Stress Test %	\$	-	
Net Revenues	\$	3,228,755	
Operating Expenses	\$	2,789,955	88%
Facility Lease Expense	\$	375,511	12%
Total Expenses	\$	3,165,466	
Net Income	\$	63,289	
Beginning Cash:	\$	625,081	
Net Income:	\$	63,289	
Ending Cash:	\$	688,369	
Days Cash (Goal: > 60 days end of Year 5)		77.82	
Debt / Lease Coverage Ratio (Goal: 1.2)		1.17	

RISE CHARTER SCHOOL

ENROLLMENT PLAN - ENTER ENROLLMENT DATA HERE, DRIVES MANY FORMULAS

				Projected 2026-2027			
-	K	25	25				
-	1	25	25				
(1.0)	2	23	24				
(3.0)	3	21	24				
(4.0)	4	16	20				
(5.0)	5	20	25				
(5.0)	6	21	26				
(5.0)	7	23	28				
(3.0)	8	25	28				
(6.0)	9	20.04	26				
2.2	10	23.21	21				
1.8	11	13.78	12				
5.3	12	15.33	10				
Total Enrollment	(23)	271					
Enrollment as % of Prior Year		98%					
Total Enrollment per computation sheets (check figure):	-	271					
ADA or average enrollment rate:	-	258					
(Check)		-					

Dual Enrolled Students	
Enrollment	FTE
12	2.04
13	2.21
14	2.78
9	3.33
48	10.36

RISE CHARTER SCHOOL

STAFFING PLAN - ENTER STAFF DATA HERE, DRIVES MANY FORMULAS

ADMINISTRATORS				Projected 2026-2027	
Name	Years of experience current yr.	Education Current Year	Rate After Current Year Increases by Inflation Rate (row 7), or type in an amount	FTE	Amount
Child, Heidi	5	MA+36 / ES/DR		1	\$ 118,450.00
Browning, Michael	13	MA+36 / ES/DR		1	\$ 97,000.00
Subtotal - Administrators				2.0	\$ 215,450.00

TEACHERS									Enter Actual Comp If Different r L		5
Teacher Name	Position	Notes	Ins	PERSI	BA+24	MA	OS	FTE	Actual Comp	Fund	Place
Wiesmore, Kristina	Grade K	Instructor	No	Yes	Yes	No	No	1	\$ 77,072.00	100	AP5
Wiesmore, Kristina		Insurance Stipend							\$ 8,000.00		
Erickson, Jessica	Grade 1	Instructor	No	Yes	No	Yes	No	1	\$ 72,127.00	100	AP3
Erickson, Jessica		Insurance Stipend							\$ 8,000.00		
Kelley, Gail	Grade 2	Instructor	Yes	Yes	Yes	No	No	1	\$ 77,072.00	100	AP5
Rieth, Briana	Grade 3	Instructor	Yes	Yes	Yes	No	No	1	\$ 74,909.00	100	AP5
Browning, Gail	Grade 4	Instructor	Yes	Yes	Yes	No	No	1	\$ 77,072.00	100	AP5
Belliston, Michelle	Grades 4-12 Music	Instructor	No	No	No	No	No	0.5	\$ 30,376.00	100	P5
Belliston, Michelle		Insurance Stipend							\$ 4,000.00		
Newland, Rachel	Grade 5	Instructor	Yes	Yes	No	Yes	No	1	\$ 77,072.00	100	AP5
Clifton, Kerena	Grades 6-8 Math	Instructor	Yes	Yes	Yes	No	No	1	\$ 57,239.00	100	P2
Rasmussen, Lily	Grades 6-8 Science	Instructor	Yes	Yes	No	No	No	1	\$ 58,914.00	100	P4
Becker, Nicole	Grades 6-9 Lang Arts	Instructor	Yes	Yes	No	No	No	1	\$ 51,760.00	100	R2
Leishman, Joseph	Grades 6-8 Lang Arts	Instructor	Yes	Yes	No	No	No	1	\$ 53,923.00	100	P1
Frandsen, Bryce	Grades 9-12 History	Instructor	Yes	Yes	No	Yes	No	1	\$ 67,927.00	100	AP1
Searle, Stacey	6-8 History	Instructor	No	No	No	No	No	0.5	\$ 25,880.00	100	R2
Riley, Kevin	Grades 9-12 Math	Instructor	Yes	Yes	No	Yes	No	1	\$ 56,446.00	100	R3
Otto, Rebecca	Grades 9-12 Science	Instructor	Yes	Yes	No	No	No	1	\$ 52,841.00	100	R3
Kjar, Anita	SPED / ELL Migrant	Instructor	Yes	Yes	Yes	No	No	1	\$ 72,727.00	100	AP4
Walters, Bethany	Spanish	Instructor	Yes	Yes	Yes	No	No	1	\$ 62,742.00	100	P5
Howell, Jennifer	K-8 Art/Music	Instructor	Yes	Yes	No	No	No	1	\$ 52,841.00	100	R3
Haskell, Angie	Intervention K-12	Instructor	Yes	Yes	Yes	No	No	1	\$ 77,072.00	100	AP5
Ulrich, Braeden	Physical Education	Instructor	No	No	No	No	No	0.25	\$ 12,563.00	100	R1
Hufstetler, Mary Ann	Physical Education	Instructor	No	Yes	Yes	No	No	0.5	\$ 38,536.00	100	AP5
Hufstetler, Mary Ann		Insurance Stipend							\$ 4,000.00		
Kelsey, Heather	CTE - Part-Time	Instructor	No	No	Yes	No	Yes	0.5	\$ 30,457.00	100	P4
Eyring, Janelle	CTE - Part-Time	Instructor	No	No	No	No	Yes	0.1	\$ 5,320.00	100	R1
Clifton, Kerena	MS After School Homework Club	Stipend							\$ 1,000.00		
Leishman, Joseph	HS Student Council Advisor	Stipend							\$ 1,000.00		
Riley, Kevin	Tech Support	Stipend							\$ 250.00		
Williams, Angela	Cookies with the Counselor	Stipend							\$ 500.00		
Subtotal - Teachers								20.4	\$ 1,289,638.00		
Check figure against computation sheets								1.0	26,750.0		

RISE CHARTER SCHOOL

PUPIL SERVICE STAFF											
Staff Name	Position	Notes	Ins	PERSI	BA+24	MA	OS	FTE	Actual Comp	Fund	Place
Williams (Okelberry), Angela	Counselor		Yes	Yes	No	Yes	No	1	\$ 59,932.00	100	R2
Subtotal - Pupil Services								1.0	\$ 59,932.00		
<i>Check figure against computation sheets</i>											

CLASSIFIED STAFF											
Inc. PY Cost by % in row 9 - inflation											
Name	Position	Notes	Ins	PERSI	Days	Total Hours	Rate	FTE	Actual Comp	Fund	
Richards, Brianne	Office Staff	Admin Assistant	Yes	Yes	180	1440	\$ 23.00	1.00	33,120.00	100	
Slagel, Hanna	Office Staff - Powerschool	Admin Assistant	Yes	Yes	190	1520	\$ 23.00	1.00	34,960.00	100	
Mollerup, Haylee	Office Staff	Board Clerk	No	Yes	180	720	\$ 23.00	0.56	16,560.00	100	
O'Connell, Lynn	Paraprofessionals	Aide	Yes	Yes	170	1275	\$ 20.00	1.00	25,500.00	100	
Moore, Lucy	Paraprofessionals	Aide	Yes	Yes	170	1275	\$ 19.00	1.00	24,225.00	100	
Mulberry, Ashley	Paraprofessionals	Aide	Yes	Yes	170	1275	\$ 19.00	1.00	24,225.00	100	
Wall, Heather	Paraprofessionals	Aide	Yes	Yes	170	1275	\$ 20.00	1.00	25,500.00	100	
Wolf, Sierra	Paraprofessionals	Aide	Yes	Yes	170	1275	\$ 19.00	1.00	24,225.00	100	
Barrett, Laura	Paraprofessionals - SPED	Aide	Yes	Yes	132	990	\$ 20.00	0.78	19,800.00	100	
Holland (Wagner), Mindy	Paraprofessionals - SPED	Aide	Yes	Yes	170	1275	\$ 20.00	1.00	25,500.00	100	
Christensen, Zora	Paraprofessionals - SPED	Aide - Half Days	No	No	132	528	\$ 20.00	0.41	10,560.00	100	
Subtotal - Noncertified								9.8	\$ 264,175.00		
Total Salaries Budgeted								32.1	\$ 1,829,195.00		

RISE CHARTER SCHOOL

STATE REVENUE FORMULA RESULTS				
Projected "Entitlement" Funding			\$	851,311.00
Administration		2.0	\$	104,693.62
Instructional		19.4	\$	1,172,133.57
Pupil Service		1.0	\$	77,192.45
Noncertified		9.8	\$	280,581.80
Projected Salary Apportionment			\$	1,634,601.00
Projected Benefit Apportionment			\$	370,891.00
Projected Transportation Reimbursement (calc as 75% of cost based on IACS 80%, HCCS is 86%)			\$	50.00
SPECIAL DISTRIBUTION COMPUTATION SECTION (SEE SDE GUIDANCE)				
Charter School Facilities	FY27 \$400 per ADA		\$	97,961.00
College & Career Advisors & Student Mentors	FY27		\$	18,000.00
CTE Program Funding			\$	11,400.00
Continuous Improvement / Strategic Planning	Up to \$6,600, reimbursement only		\$	6,600.00
English Language learners	FY27 \$340 per identified EL student	-	\$	-
Literacy Intervention	FY27 \$410 per K enrolled + \$403 per remaining + increasing + \$302.25 per Econ Dis		\$	44,585.00
	# students remaining proficient + # students moving 1 full tier	Enter count:	\$	12.00
	# of economically disadvantaged	Enter count:	\$	4.00
Math and Science Requirement	FY27 See Formula		\$	5,500.00
Professional Development	FY27 \$8,000 + \$459 per FTE instructional & pupil svcs		\$	17,800.00
Professional Development - Dyslexia	FY27 \$1,500 + \$128 per FTE		\$	4,233.00
Remediation	FY27 Budget \$21 per student for each section in which the student does not meet proficiency on the ISAT.	Enter Manually:		
Safe & Drug Free	FY27 \$2,000 + 13.25 x prior year ADA		\$	5,301.00
Technology	See Formula		\$	61,006.00
Total Special Distributions			\$	272,402.00
TOTAL EXPECTED STATE REVENUES:			\$	3,129,255.00
PER PUPIL FUNDING:			\$	11,531.75
	FUND			
MEDICAID FUNDS	260		\$	75,000.00
TOTAL FEDERAL FUNDS			\$	75,000.00
LGIP INTEREST REVENUE	100		\$	24,500.00
TOTAL LOCAL REVENUES			\$	24,500.00
TOTAL EXPECTED REVENUES:			\$	3,228,755.00
PER PUPIL FUNDING:			\$	11,898.42
PER PUPIL FACILITIES FUNDING:			\$	361.00
	3%			
TOTAL BUDGETED EXPENDITURES:			\$	3,165,466.19
NET INCOME			\$	63,288.81
EXPENDITURES PER STUDENT:			\$	11,665.19

RISE CHARTER SCHOOL

EXPENDITURES		
STATE FUNDS - GENERAL, TECH, S&DF, & FED FOOD SERVICE		
GENERAL FUND		
100-512110-000-000-0	K-6 SALARIES - CERTIFIED	\$ 485,700.00
100-512115-000-000-0	K-6 SALARIES - CLASSIFIED	\$ 73,950.00
100-512115-100-000-0	K-6 STIPENDS	\$ 26,750.00
100-512160-000-000-0	K-6 SUBSTITUTE PAY	\$ 15,000.00
100-512210-000-000-0	K-6 EMPLOYEE BENEFITS - PERSI	\$ 77,923.00
100-512220-000-000-0	K-6 EMPLOYEE BENEFITS - TAXES	\$ 46,007.00
100-512240-000-000-0	K-6 EMPLOYEE BENEFITS - INSURANCE	\$ 72,198.84
100-512240-000-000-0	K-6 EMPLOYEE BENEFITS - INSURANCE SUPPLEMENT	\$ 44,313.00
100-512400-000-000-0	K-6 SUPPLIES	\$ 15,000.00
100-512450-000-000-0	K-6 CURRICULUM	\$ 20,600.00
100-512305-000-000-0	LITERACY PURCHASED SERVICE	\$ 3,182.70
100-512304-000-000-0	PURCHASED SERV-PROF DEVELOPMENT	\$ 10,609.00
	**TOTAL ELEMENTARY SCHOOL PROGRAM	\$ 891,233.54
100-515110-000-000-0	SECONDARY SALARIES - CERTIFIED	\$ 781,188.00
100-515115-000-000-0	SECONDARY SALARIES - CLASSIFIED	\$ 105,585.00
	Less Paraprofessional Salaries Covered by Medicaid	\$ (75,000.00)
100-632115-000-000-0	PUPIL SERVICES SALARIES	\$ 59,932.00
100-515165-000-000-0	SECONDARY SUBSTITUTE PAY	\$ 7,500.00
100-515210-000-000-0	SECONDARY EE BENEFITS - PERSI	\$ 126,011.00
100-515220-000-000-0	SECONDARY EE BENEFITS - TAXES	\$ 72,997.00
100-515240-000-000-0	SECONDARY EE BENEFITS - INSURANCE	\$ 165,025.92
100-515400-000-000-0	SECONDARY SUPPLIES	\$ 10,000.00
100-515440-000-000-0	SECONDARY CURRICULUM	\$ 10,000.00
	**TOTAL SECONDARY PROGRAM	\$ 1,263,238.92
100-521300-000-000-0	TRAVEL/PURCH SERVICES-EXCEP CHILD	\$ 1,545.00
100-521400-000-000-0	SUPPLIES - EXCEPTIONAL CHILD PROG	\$ 1,545.00
	**TOTAL EXCEPTIONAL CHILD PROGRAM	\$ 3,090.00
100-621300-000-000-0	DUES FEES TRAVEL	\$ 7,957.00
100-631300-000-000-0	LEGAL SERVICES - BOARD EXPENSES	\$ 2,652.00
100-631325-000-000-0	BOARD TRAINING/CONTINUOUS IMP COST	\$ 6,600.00
100-631340-000-000-0	AUDIT FEES - BOARD EXPENSES	\$ 8,275.00
	**BOARD OF EDUCATION EXPENSE	\$ 25,484.00
100-632620-000-000-0	BANK SERVICE CHARGES	\$ 530.00
	**TOTAL DISTRICT ADMINISTRATION	\$ 530.00

RISE CHARTER SCHOOL

100-632110-000-000-0	SALARIES - ADMINISTRATION	\$ 215,450.00
100-632115-000-000-0	OFFICE SALARIES	\$ 84,640.00
100-632210-000-000-0	ADMIN EE BENEFITS - PERSI	\$ 39,166.00
100-632220-000-000-0	ADMIN EE BENEFITS - TAXES	\$ 22,957.00
100-632240-000-000-0	ADMIN EE BENEFITS - INSURANCE	\$ 41,256.48
100-641300-200-000-0	SOFTWARE - 2M	\$ 1,167.00
100-641300-200-100-0	SOFTWARE - POWERSCHOOL	\$ 6,000.00
100-641300-300-000-0	NURSE SERVICES	\$ 3,522.25
100-641310-000-000-0	ADVERTISING/ENROLLMENT	\$ 530.00
100-641340-000-000-0	COPIER LEASE	\$ 7,957.00
100-641400-000-000-0	SUPPLIES - SCHOOL ADMINISTRATION	\$ 10,500.00
	**TOTAL SCHOOL ADMINISTRATION	\$ 433,145.73
100-661270-000-000-0	WORKER'S COMPENSATION INSURANCE	\$ 11,604.00
100-664700-000-000-0	PROPERTY/LIABILITY INSURANCE	\$ 7,517.00
100-664500-000-000-0	BUILDING MAINTENANCE	\$ 7,500.00
100-664321-000-000-0	BUILDING RENTAL	\$ 375,511.00
	**TOTAL BUILDINGS	\$ 402,132.00
100-681300-000-000-0	TRANSPORTATION - FIELD TRIPS	\$ 5,305.00
	**TOTAL TRANS PROGRAM	\$ 5,305.00
	****TOTAL GENERAL FUND EXPENDITURES	\$ 3,024,159.19
	TECHNOLOGY FUND	
245-512300-000-000-0	PURCHASED SERVICE - TECH FUND	\$ 34,546.84
245-512400-000-000-0	SUPPLIES - TECH FUND	\$ 26,459.16
	****TOTAL EXPENDITURES	\$ 61,006.00
	SAFE & DRUG FREE PROGRAM FUND	
246-512300-000-000-0	PURCHASED SERVICES-SAFE& DRUG FREE	\$ 5,301.00
	****TOTAL EXPENDITURES	\$ 5,301.00
SPECIAL EDUCATION-RELATED FUNDS		
	MEDICAID	
260-521115-000-000-0	SALARIES - MEDICAID - CLASSIFIED	\$ 75,000.00
	****TOTAL EXPENDITURES	\$ 75,000.00
TOTAL EXPENDITURES:		\$ 3,165,466.19